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CGN Power Co., Ltd.*

中國廣核電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1816)

OVERSEAS REGULATORY ANNOUNCEMENT

ANNOUNCEMENT TO THE CREDITORS IN RELATION TO GENERAL MANDATE GRANTED TO THE BOARD FOR REPURCHASING SHARES

This announcement is made by CGN Power Co., Ltd.* (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company convened the 2023 annual general meeting, 2024 first A shareholders’ class meeting and 2024 first H shareholders’ class meeting on May 29, 2024, at which the general mandate for repurchasing shares was granted to the board of directors of the Company (the “**Board**”) to, as and when appropriate, decide to repurchase no more than 10% of the total number of A shares and/or H shares in issue as at the date of passing the resolution on The grant of the general mandate to the Board of Directors for Repurchasing Shares, at the annual general meeting, the A shareholders’ class meeting and the H shareholders’ class meeting during the relevant mandate period, and to determine the terms and conditions for the repurchase of shares.

If the Board exercises the above general mandate for repurchasing H shares, according to the relevant requirements, the Company will cancel the repurchased H shares, and the registered capital of the Company will be reduced accordingly. In compliance with the laws and regulations including the Company Law of the People’s Republic of China, and the relevant requirements including the Articles of Association of CGN Power Co., Ltd.*, the Company hereby announces as follows:

All creditors of the Company are entitled to submit a claim for creditors’ rights against the Company since the date of publication of this announcement (i.e. May 29, 2024). Creditors of the Company may require the Company to repay the debts or to provide corresponding guarantee by producing valid documents of creditors’ rights, evidence and identity documents within 30 days after receiving a written notice from the Company, or, in case of absence of serving of such written notice, within 45 days after the date of publication of this announcement. Creditors who fail to submit the claims against the Company within the specified period will be deemed to have abandoned their rights to submit the claims without affecting the effectiveness of such creditors’ rights. The relevant debts (obligations) will continue to be repaid (performed) by the Company in accordance with the agreed original documents of creditors’ rights.

METHOD OF CLAIMING CREDITORS' RIGHTS:

1. To claim the creditors' rights, creditors of the Company may produce originals and photocopies of the contracts, agreements and other evidence which stand as the proof of the debtor-creditor relationship with the Company.

A creditor who is a legal person shall, at the same time, produce the original and a photocopy of the duplicate corporate business license, as well as the identity document of its legal representative. In case of claiming through proxy, the original power of attorney signed by the legal representative as well as the original and a photocopy of the valid identity document of the proxy shall also be produced.

A creditor who is a natural person shall, at the same time, produce the original and a photocopy of his/her valid identity document. In case of claiming through proxy, the original power of attorney as well as the original and a photocopy of the valid identity document of the proxy shall also be produced.

2. Creditors may claim their rights by mail or email. The contact details are as follows:

Postal address: Department of Finance and Asset Management,
23/F, South Tower,
CGN Building, No. 2002 Shennan Road,
Shenzhen, Guangdong Province,
the People's Republic of China

Postal code: 518026

Contact person: Chen Tuo

Contact telephone number: (86)755-84430888

Email address: IR@cgnpc.com.cn

Special reminder: For creditors claiming by mail, the date of claim will be determined by the date of postal chop, and please mark "Claim for Creditors' Rights" on the cover of the mail. For creditors claiming by email, please mark "Claim for Creditors' Rights" on the subject of the email.

By Order of the Board
CGN Power Co., Ltd.*

Yin Engang

Chief Financial Officer, Joint Company Secretary and Board Secretary

The PRC, May 29, 2024

As at the date of this announcement, the Board of the Company comprises Mr. Gao Ligang as an executive Director; Mr. Yang Changli, Ms. Li Li, Mr. Pang Songtao, Mr. Feng Jian and Mr. Liu Huanbing as non-executive Directors; Mr. Wong Ming Fung, Mr. Li Fuyou and Ms. Xu Hua as independent non-executive Directors.

* For identification purpose only